



Tennessee Labor Market Report

Bill Lee
Governor

Jeff McCord
Commissioner

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Highlights

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Gross Domestic Product

The most common indicator that is used to track the health of a nation's economy is gross domestic product (GDP). A number of factors about a country's economy, such as consumption and investment, is used to calculate a country's total GDP. This measurement is often considered a calculation of the total size of the economy. Economists and investors both use GDP as an economic indicator that represents the total dollar value of goods and services produced by an economy over a specific period. Economists use GDP to determine whether or not an economy is growing or entering a recession. Investors use GDP to make investment decisions. During a recession there are lower stock prices and lower earnings. Central banks also use GDP as a key factor in using the Taylor Rule, which is used to determine the target interest rates they set in the economy.

What is GDP?

Gross domestic products is defined as the total monetary or market value of all the finished goods and services within a country's borders in a specific time period. In the United States, the Bureau of Economic Analysis (BEA) calculates the GDP by using data ascertained through surveys of retailers, manufacturers, and builders, and by looking at trade flows. The BEA calculates the GDP on an annual basis and during each fiscal quarter. GDP can be calculated three ways: by using either expenditures, production, or incomes. The data is adjusted for price changes and for inflation. The calculation for GDP will encompass all private and public consumption, government outlays, investments, additions to private inventories, paid-in construction costs, and the foreign balance of trade. In foreign balance of trade, exports are added to the value while the imports are subtracted from the value. Thus, a country's GDP tends to increase when the total value of goods and services that domestic producers sell to foreign countries exceeds the total value of foreign goods and services that domestic consumers buy. This is

known as a trade surplus. On the other hand, if the amount that domestic consumers spend on foreign products is greater than the sum of what domestic producers are able to sell to foreign consumers, then that is called a trade deficit.

There are also several different types of GDP measurements. The nominal GDP evaluates the current market prices. The real GDP is an inflation-adjusted measure that reflects both the value and the quantity of goods and services produced by an economy in a given year. The GDP growth rate compares one quarter of a country's GDP to the previous quarter in order to measure how fast an economy is growing. Lastly, there is GDP per capita, which measures the GDP per person in a country's population.

The U.S. GDP is calculated using the expenditure approach, which calculates spending by different groups that participate in the economy. The formula used to calculate the GDP is: $GDP = \text{consumption} + \text{government spending} + \text{investment} + \text{net exports}$.

U.S. GDP in 2020

The gross domestic product from April 2020 to June 2020 fell by 32.9 percent, following a 5.0 percent decrease in the first quarter. This was the single biggest quarterly plunge in the history of the United States. The previous low-water mark was 10.0 percent in the first quarter of 1958, but the previous record low was in the second quarter of 1921. During the Great Recession, the worst quarter was the fourth quarter of 2008, which fell by 8.4 percent. Personal consumption, which historically accounts for about two-thirds of all activity in the U.S., subtracted 25 percent from the second quarter of 2020. Services accounted for nearly all of this drop.

The Second Quarter 2020 GDP report from the U.S. Bureau of Economic Analysis can be found here: https://www.bea.gov/sites/default/files/2020-07/tech2q20_adv_0.pdf or by visiting www.bea.gov.

Real Gross Domestic Product by County, 2015-2018

County	Real Gross Domestic Product				Percent Change From Preceding Period				
	Thousands of Chained (2012) Dollars				Rank in State	Percent Change			Rank in State
	2015	2016	2017	2018	2018	2016	2017	2018	2018
United States	17,403,843,000	17,688,890,000	18,108,082,000	18,638,164,000	--	1.6%	2.4%	2.9%	--
Tennessee	301,587,229	308,031,570	313,837,242	323,674,896	--	2.1%	1.9%	3.1%	--
Anderson	4,136,021	4,196,854	4,267,297	4,244,637	15	1.5%	1.7%	-0.5%	88
Bedford	1,646,389	1,630,862	1,567,526	1,609,446	28	-0.9%	-3.9%	2.7%	51
Benton	317,344	317,442	320,424	333,275	73	0.0%	0.9%	4.0%	24
Bledsoe	203,380	187,746	196,852	210,355	84	-7.7%	4.9%	6.9%	5
Blount	4,519,834	4,590,446	4,665,580	4,809,024	12	1.6%	1.6%	3.1%	43
Bradley	4,425,202	4,305,445	4,398,986	4,412,936	14	-2.7%	2.2%	0.3%	83
Campbell	763,622	775,059	786,030	806,050	50	1.5%	1.4%	2.5%	53
Cannon	215,018	225,567	231,378	237,659	82	4.9%	2.6%	2.7%	50
Carroll	666,139	680,924	678,784	688,843	57	2.2%	-0.3%	1.5%	75
Carter	944,574	962,321	989,393	1,019,574	41	1.9%	2.8%	3.1%	44
Cheatham	869,691	895,512	933,829	955,278	46	3.0%	4.3%	2.3%	60
Chester	309,515	319,530	319,995	325,061	74	3.2%	0.1%	1.6%	74
Claiborne	702,166	700,930	706,544	720,230	55	-0.2%	0.8%	1.9%	70
Clay	186,617	174,124	186,043	179,229	89	-6.7%	6.8%	-3.7%	93
Cocke	960,043	945,429	969,122	1,016,848	42	-1.5%	2.5%	4.9%	12
Coffee	2,347,077	2,412,519	2,518,577	2,573,478	20	2.8%	4.4%	2.2%	63
Crockett	509,204	506,464	524,446	530,071	64	-0.5%	3.6%	1.1%	79
Cumberland	1,454,409	1,500,820	1,511,868	1,515,362	30	3.2%	0.7%	0.2%	84
Davidson	57,477,375	59,360,691	61,051,774	63,848,008	1	3.3%	2.8%	4.6%	16
Decatur	291,189	297,794	299,614	313,352	75	2.3%	0.6%	4.6%	15
DeKalb	652,684	657,850	683,111	711,225	56	0.8%	3.8%	4.1%	22
Dickson	1,432,647	1,520,211	1,583,911	1,624,735	27	6.1%	4.2%	2.6%	52
Dyer	1,396,564	1,392,440	1,419,381	1,449,259	31	-0.3%	1.9%	2.1%	65
Fayette	928,658	943,298	933,084	922,002	47	1.6%	-1.1%	-1.2%	90
Fentress	407,001	398,768	408,761	417,004	69	-2.0%	2.5%	2.0%	67
Franklin	970,197	983,570	987,470	1,016,719	43	1.4%	0.4%	3.0%	45
Gibson	1,305,682	1,320,334	1,332,477	1,410,486	32	1.1%	0.9%	5.9%	7
Giles	899,998	956,977	969,959	988,833	44	6.3%	1.4%	1.9%	69
Grainger	315,641	338,987	350,987	359,429	72	7.4%	3.5%	2.4%	57
Greene	2,054,252	2,077,386	2,107,274	2,153,404	22	1.1%	1.4%	2.2%	62
Grundy	201,003	198,667	202,401	209,935	85	-1.2%	1.9%	3.7%	31
Hamblen	2,781,652	2,843,223	2,885,876	2,996,630	19	2.2%	1.5%	3.8%	28
Hamilton	21,548,453	22,195,043	22,699,612	23,273,742	4	3.0%	2.3%	2.5%	54
Hancock	81,973	81,697	81,431	84,889	95	-0.3%	-0.3%	4.2%	20
Hardeman	541,672	536,119	546,090	562,953	63	-1.0%	1.9%	3.1%	42
Hardin	796,585	824,101	841,888	885,035	49	3.5%	2.2%	5.1%	11
Hawkins	1,832,908	1,861,528	1,893,816	1,881,653	26	1.6%	1.7%	-0.6%	89
Haywood	693,919	737,042	716,530	730,120	53	6.2%	-2.8%	1.9%	71
Henderson	718,663	710,518	716,971	742,392	52	-1.1%	0.9%	3.5%	33
Henry	1,095,073	1,130,278	1,143,821	1,124,631	36	3.2%	1.2%	-1.7%	91
Hickman	346,502	354,972	358,082	371,426	71	2.4%	0.9%	3.7%	30
Houston	134,993	131,233	135,603	139,845	92	-2.8%	3.3%	3.1%	41
Humphreys	704,762	673,927	671,970	603,793	61	-4.4%	-0.3%	-10.1%	95
Jackson	169,978	167,232	170,402	177,824	90	-1.6%	1.9%	4.4%	18
Jefferson	1,239,350	1,262,979	1,307,810	1,338,198	33	1.9%	3.5%	2.3%	59
Johnson	366,293	368,547	377,301	375,541	70	0.6%	2.4%	-0.5%	87

Source: U.S. Department of Commerce, Bureau of Economic Analysis, December 12, 2019

Real Gross Domestic Product by County, 2015-2018

County	Real Gross Domestic Product					Percent Change From Preceding Period			
	Thousands of Chained (2012) Dollars				Rank in State	Percent Change			Rank in State
	2015	2016	2017	2018	2018	2016	2017	2018	2018
Knox	22,659,410	23,336,125	23,678,562	24,573,575	3	3.0%	1.5%	3.8%	29
Lake	189,121	191,701	186,864	193,306	86	1.4%	-2.5%	3.4%	35
Lauderdale	632,570	641,315	652,706	671,103	59	1.4%	1.8%	2.8%	47
Lawrence	994,233	989,582	1,020,430	1,057,190	38	-0.5%	3.1%	3.6%	32
Lewis	231,591	236,792	242,207	249,839	80	2.2%	2.3%	3.2%	40
Lincoln	833,801	864,219	866,822	885,103	48	3.6%	0.3%	2.1%	64
Loudon	1,426,738	1,444,532	1,475,299	1,561,274	29	1.2%	2.1%	5.8%	8
Macon	506,721	511,058	542,079	511,236	66	0.9%	6.1%	-5.7%	94
Madison	5,028,505	5,104,444	5,207,837	5,306,184	10	1.5%	2.0%	1.9%	72
Marion	675,834	697,086	717,654	727,781	54	3.1%	3.0%	1.4%	76
Marshall	812,471	824,325	923,298	959,596	45	1.5%	12.0%	3.9%	25
Maury	2,824,220	3,029,705	3,196,187	3,285,859	18	7.3%	5.5%	2.8%	48
McMinn	1,805,453	1,873,492	1,888,403	1,926,369	24	3.8%	0.8%	2.0%	68
McNairy	596,735	580,467	592,409	597,781	62	-2.7%	2.1%	0.9%	80
Meigs	195,162	198,079	212,888	220,368	83	1.5%	7.5%	3.5%	34
Monroe	1,074,259	1,135,166	1,138,152	1,174,306	35	5.7%	0.3%	3.2%	39
Montgomery	4,482,871	4,607,178	4,773,344	4,928,685	11	2.8%	3.6%	3.3%	36
Moore	176,274	164,163	171,954	187,161	87	-6.9%	4.7%	8.8%	4
Morgan	261,095	250,873	253,582	265,071	79	-3.9%	1.1%	4.5%	17
Obion	1,029,732	1,019,923	1,036,501	1,034,308	39	-1.0%	1.6%	-0.2%	85
Overton	434,657	455,777	470,799	485,920	68	4.9%	3.3%	3.2%	37
Perry	151,866	157,459	164,580	169,171	91	3.7%	4.5%	2.8%	49
Pickett	134,100	123,818	127,368	130,490	93	-7.7%	2.9%	2.5%	55
Polk	288,706	272,449	272,205	287,388	78	-5.6%	-0.1%	5.6%	9
Putnam	3,010,708	3,107,373	3,213,131	3,308,251	17	3.2%	3.4%	3.0%	46
Rhea	1,476,179	1,626,403	1,701,138	1,892,112	25	10.2%	4.6%	11.2%	3
Roane	2,128,394	2,242,410	2,276,626	2,206,450	21	5.4%	1.5%	-3.1%	92
Robertson	2,147,170	2,150,193	2,147,428	2,138,230	23	0.1%	-0.1%	-0.4%	86
Rutherford	12,001,017	12,407,135	12,805,719	13,308,992	6	3.4%	3.2%	3.9%	26
Scott	486,078	487,828	504,414	524,815	65	0.4%	3.4%	4.0%	23
Sequatchie	242,146	247,846	246,417	247,420	81	2.4%	-0.6%	0.4%	82
Sevier	3,295,860	3,349,914	3,445,451	3,591,754	16	1.6%	2.9%	4.2%	21
Shelby	55,217,782	55,660,164	56,274,641	57,633,301	2	0.8%	1.1%	2.4%	56
Smith	619,101	581,835	602,601	685,356	58	-6.0%	3.6%	13.7%	1
Stewart	1,086,774	959,056	759,200	805,094	51	-11.8%	-20.8%	6.0%	6
Sullivan	6,805,720	6,843,903	6,913,718	7,134,333	7	0.6%	1.0%	3.2%	38
Sumner	5,421,962	5,625,727	5,842,545	5,919,474	8	3.8%	3.9%	1.3%	78
Tipton	993,205	1,014,528	1,009,855	1,030,904	40	2.1%	-0.5%	2.1%	66
Trousdale	146,683	147,991	158,751	179,992	88	0.9%	7.3%	13.4%	2
Unicoi	526,456	472,446	470,222	494,808	67	-10.3%	-0.5%	5.2%	10
Union	266,159	271,565	291,110	298,006	76	2.0%	7.2%	2.4%	58
Van Buren	93,472	87,715	85,770	89,977	94	-6.2%	-2.2%	4.9%	13
Warren	1,242,011	1,294,840	1,249,868	1,258,085	34	4.3%	-3.5%	0.7%	81
Washington	5,145,002	5,213,835	5,347,622	6,468,691	9	1.3%	2.6%	2.3%	61
Wayne	296,375	273,369	280,453	292,463	77	-7.8%	2.6%	4.3%	19
Weakley	1,029,677	1,055,415	1,093,648	1,112,897	37	2.5%	3.6%	1.8%	73
White	606,801	632,154	641,565	650,494	60	4.2%	1.5%	1.4%	77
Williamson	19,361,207	19,817,193	19,766,971	20,705,085	5	2.4%	-0.3%	4.7%	14
Wilson	3,971,535	4,127,355	4,276,223	4,442,285	13	3.9%	3.6%	3.9%	27

Source: U.S. Department of Commerce, Bureau of Economic Analysis, December 12, 2019

Tennessee Civilian Labor Workforce 1990-Present

County Unemployment Rates*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

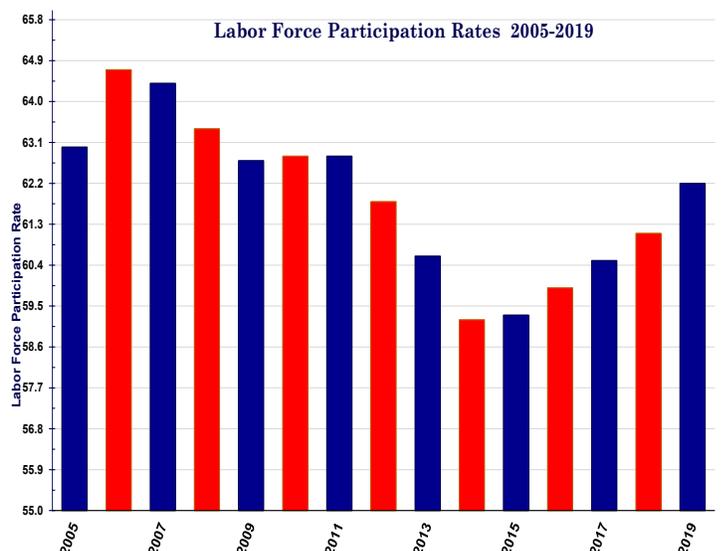
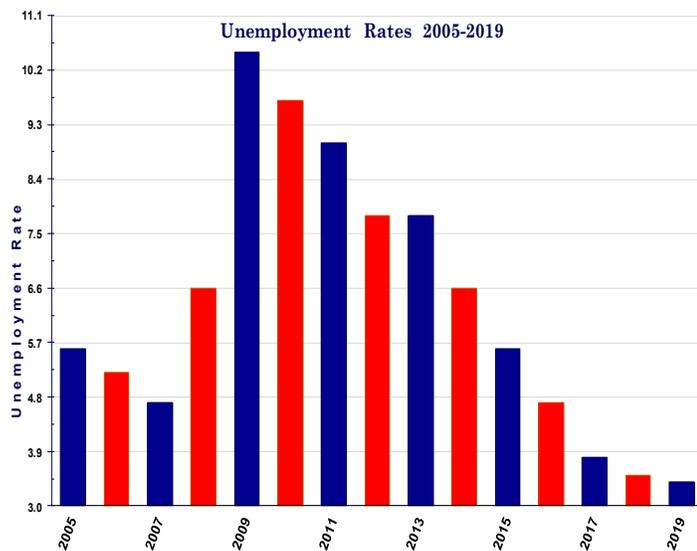
Year and Month	Civilian noninstitutional population	Civilian Labor Force					
		Total	Participation Rate (%)	Employed		Unemployed	
				Total	Rate (%)	Total	Rate (%)
1990	3,765.4	2,394.7	63.6%	2,266.8	60.2%	128.0	5.3%
1991	3,822.5	2,413.7	63.1	2,250.6	58.9	163.1	6.8
1992	3,875.8	2,457.2	63.4	2,297.4	59.3	159.8	6.5
1993	3,936.5	2,526.9	64.2	2,380.5	60.5	146.4	5.8
1994	4,003.3	2,659.9	66.4	2,531.1	63.2	128.8	4.8
1995	4,075.6	2,732.2	67.0	2,591.5	63.6	140.7	5.2
1996	4,150.1	2,767.0	66.7	2,623.8	63.2	143.2	5.2
1997	4,218.9	2,786.1	66.0	2,639.2	62.6	146.9	5.3
1998	4,272.7	2,812.4	65.8	2,691.5	63.0	120.9	4.3
1999	4,317.6	2,852.4	66.1	2,739.2	63.4	113.3	4.0
2000	4,358.4	2,843.1	65.2	2,733.3	62.7	109.8	3.9
2001	4,401.2	2,861.3	65.0	2,731.0	62.1	130.4	4.6
2002	4,444.9	2,906.6	65.4	2,756.1	62.0	150.5	5.2
2003	4,492.3	2,912.2	64.8	2,748.1	61.2	164.0	5.6
2004	4,541.6	2,878.7	63.4	2,725.1	60.0	153.6	5.3
2005	4,610.1	2,904.8	63.0	2,743.4	59.5	161.4	5.6
2006	4,692.4	3,036.0	64.7	2,878.5	61.3	157.6	5.2
2007	4,760.1	3,063.7	64.4	2,920.4	61.4	143.3	4.7
2008	4,821.7	3,054.8	63.4	2,853.7	59.2	201.0	6.6
2009	4,868.4	3,052.7	62.7	2,733.1	56.1	319.6	10.5
2010	4,925.2	3,090.8	62.8	2,792.1	56.7	298.7	9.7
2011	4,972.7	3,125.3	62.8	2,844.7	57.2	280.6	9.0
2012	5,019.0	3,100.7	61.8	2,857.9	56.9	242.7	7.8
2013	5,062.6	3,067.4	60.6	2,828.5	55.9	239.0	7.8
2014	5,107.2	3,024.2	59.2	2,825.1	55.3	199.1	6.6
2015	5,155.9	3,057.3	59.3	2,885.1	56.0	172.2	5.6
2016	5,209.9	3,123.3	59.9	2,976.1	57.1	147.2	4.7
2017	5,267.4	3,185.2	60.5	3,065.3	58.2	120.0	3.8
2018	5,323.7	3,254.3	61.1	3,139.9	59.0	114.4	3.5
2019	5,379.5	3,344.8	62.2	3,231.5	60.1	113.3	3.4
2020							
January	5,411.0	3,331.9	61.6%	3,204.5	59.2%	127.5	3.8%
February	5,415.2	3,352.9	61.9	3,225.6	59.6	127.4	3.8
March	5,419.6	3,382.0	62.4	3,272.7	60.4	109.3	3.2
April	5,424.1	3,219.2	59.4	2,736.3	50.4	482.9	15.0
May	5,428.9	3,294.6	60.7	2,942.6	54.2	351.9	10.7
June (r)	5,433.8	3,202.7	58.9	2,879.9	53.0	322.9	10.1
July (p)	5,439.1	3,173.4	58.3	2,858.2	52.5	315.2	9.9
August							
September							
October							
November							
December							

(r)=revised

(p)=preliminary

County	Jul	Jul	County	Jul	Jul
	2019	2020		2019	2020
Anderson	4.3	8.2	Lauderdale	6.0	11.6
Bedford	4.5	9.3	Lawrence	4.7	9.5
Benton	5.2	8.9	Lewis	4.3	8.7
Bledsoe	6.1	9.1	Lincoln	3.6	9.2
Blount	3.7	8.0	Loudon	4.0	7.7
Bradley	4.1	8.7	Macon	3.9	8.3
Campbell	5.1	8.5	Madison	4.0	10.2
Cannon	3.8	7.4	Marion	5.0	9.0
Carroll	5.7	8.8	Marshall	3.8	9.9
Carter	4.6	9.0	Maury	3.2	9.9
Cheatham	3.0	7.7	McMinn	4.3	9.4
Chester	3.9	7.2	McNairy	5.7	11.6
Claiborne	5.1	7.9	Meigs	5.3	10.4
Clay	7.1	9.2	Monroe	4.4	8.8
Coke	4.8	11.3	Montgomery	4.5	9.9
Coffee	3.9	8.7	Moore	3.5	6.4
Crockett	3.8	6.8	Morgan	4.8	7.6
Cumberland	4.8	8.7	Obion	5.5	8.3
Davidson	2.9	12.1	Overton	4.5	6.6
Decatur	5.5	10.2	Perry	5.0	10.4
DeKalb	4.8	10.3	Pickett	5.0	6.3
Dickson	3.4	7.5	Polk	4.9	7.9
Dyer	5.6	9.5	Putnam	4.2	8.0
Fayette	4.0	8.8	Rhea	6.3	10.6
Fentress	5.2	7.6	Roane	4.7	7.6
Franklin	3.9	8.1	Robertson	3.3	8.2
Gibson	4.7	8.6	Rutherford	3.0	9.1
Giles	4.7	9.5	Scott	4.9	9.8
Grainger	4.6	9.0	Sequatchie	5.1	9.0
Greene	5.4	10.0	Sevier	3.0	10.5
Grundy	5.2	10.7	Shelby	4.6	14.4
Hamblen	4.4	8.8	Smith	3.5	7.1
Hamilton	3.8	8.9	Stewart	5.0	7.9
Hancock	7.3	12.5	Sullivan	4.4	9.3
Hardeman	5.1	10.7	Sumner	3.1	8.9
Hardin	4.9	8.7	Tipton	4.4	9.0
Hawkins	4.8	9.9	Trousdale	3.6	8.1
Haywood	5.3	12.7	Unicoi	5.4	9.7
Henderson	4.6	9.5	Union	5.0	8.9
Henry	4.4	8.1	Van Buren	5.3	9.7
Hickman	3.6	6.9	Warren	4.9	9.9
Houston	5.1	9.5	Washington	4.0	8.2
Humphreys	4.1	7.5	Wayne	4.9	8.8
Jackson	5.3	9.6	Weakley	6.1	8.0
Jefferson	4.2	8.9	White	4.5	8.3
Johnson	3.9	6.9	Williamson	2.9	6.4
Knox	3.5	7.7	Wilson	3.1	9.0
Lake	6.3	10.0			

*Data Not Seasonally Adjusted



Statewide

Estimated Nonfarm Employment (in thousands)

Industry	Revised Preliminary			Net Change	
	July 2019	Jun. 2020	July 2020	Jul. 2019 Jul. 2020	Jun. 2020 Jul. 2020
Total Nonfarm	3,092.7	2,949.6	2,940.1	-152.6	-9.5
Total Private	2,688.5	2,536.8	2,551.1	-137.4	14.3
Goods Producing	494.1	452.0	457.3	-36.8	5.3
Mining, Logging & Construction	137.2	132.6	133.3	-3.9	0.7
Natural Resources & Mining	4.6	4.0	3.9	-0.7	-0.1
Construction	132.6	128.6	129.4	-3.2	0.8
Construction of Buildings	28.1	29.7	29.1	1.0	-0.6
Heavy and Civil Engineering	16.9	15.5	15.8	-1.1	0.3
Specialty Trade Contractors	87.6	83.4	84.5	-3.1	1.1
Manufacturing	356.9	319.4	324.0	-32.9	4.6
Durable Goods Manufacturing	228.9	200.4	203.8	-25.1	3.4
Wood Product Manufacturing	12.6	13.1	13.2	0.6	0.1
Nonmetallic Mineral Product Manufacturing	14.4	14.3	14.5	0.1	0.2
Primary Metal Manufacturing	11.3	11.8	12.0	0.7	0.2
Fabricated Metal Product Manufacturing	38.1	37.9	38.3	0.2	0.4
Machinery Manufacturing	26.8	26.5	26.5	-0.3	0.0
Computer & Electronic Product Manufacturing	5.7	5.7	5.8	0.1	0.1
Electrical Equipment & Appliance Manufacturing	17.6	17.8	18.0	0.4	0.2
Transportation Equipment Manufacturing	75.7	46.1	47.4	-28.3	1.3
Furniture & Related Product Manufacturing	9.7	10.0	10.6	0.9	0.6
Miscellaneous Manufacturing Durable Goods	17.0	17.2	17.5	0.5	0.3
Nondurable Goods Manufacturing	128.0	119.0	120.2	-7.8	1.2
Food Manufacturing	36.0	33.0	33.2	-2.8	0.2
Beverage & Tobacco Product Manufacturing	7.5	7.3	7.4	-0.1	0.1
Paper Manufacturing	12.8	12.6	12.7	-0.1	0.1
Printing & Related Support Activities	8.9	7.0	7.0	-1.9	0.0
Chemical Manufacturing	26.1	25.9	25.9	-0.2	0.0
Plastics & Rubber Products Manufacturing	24.8	21.5	21.8	-3.0	0.3
Service Providing	2,598.6	2,497.6	2,482.8	-115.8	-14.8
Trade, Transportation, & Utilities	634.6	627.2	628.4	-6.2	1.2
Wholesale Trade	121.2	114.9	115.9	-5.3	1.0
Merchant Wholesalers, Durable Goods	71.8	69.0	69.2	-2.6	0.2
Merchant Wholesalers, Nondurable Goods	42.1	39.1	39.9	-2.2	0.8
Wholesale Electronic Markets	7.3	6.8	6.8	-0.5	0.0
Retail Trade	332.1	331.7	334.3	2.2	2.6
Motor Vehicle & Parts Dealers	47.2	44.8	45.2	-2.0	0.4
Furniture & Home Furnishings Stores	9.9	9.2	10.0	0.1	0.8
Building Material, Garden Equipment, & Supplies	30.3	32.6	32.5	2.2	-0.1
Food & Beverage Stores	54.9	55.5	55.9	1.0	0.4
Health & Personal Care Stores	23.0	21.5	21.3	-1.7	-0.2
Gasoline Stations	24.4	24.5	25.0	0.6	0.5
Clothing & Clothing Accessories Stores	23.1	14.5	14.8	-8.3	0.3
Sporting Goods, Hobby, Book, & Music Stores	11.8	10.5	10.8	-1.0	0.3
General Merchandise Stores	70.6	77.6	76.1	5.5	-1.5
Miscellaneous Store Retailers	18.4	16.3	16.4	-2.0	0.1
Nonstore Retailers	8.3	7.9	7.9	-0.4	0.0
Transportation, Warehousing, & Utilities	181.3	180.6	178.2	-3.1	-2.4
Utilities	3.6	3.2	3.2	-0.4	0.0
Transportation & Warehousing	177.7	177.4	175.0	-2.7	-2.4
Truck Transportation	61.3	60.3	60.2	-1.1	-0.1
Information	46.0	43.2	42.8	-3.2	-0.4
Financial Activities	173.8	173.1	174.1	0.3	1.0
Finance & Insurance	130.9	132.0	132.2	1.3	0.2
Real Estate, Rental, & Leasing	42.9	41.1	41.9	-1.0	0.8
Professional & Business Services	424.6	395.3	398.8	-25.8	3.5
Professional, Scientific, & Technical Services	147.0	145.0	144.3	-2.7	-0.7
Management of Companies & Enterprises	51.9	51.7	52.7	0.8	1.0
Administrative, Support, & Waste Management	225.7	198.6	201.8	-23.9	3.2
Educational & Health Services	435.6	425.3	424.3	-11.3	-1.0
Educational Services	55.3	56.0	57.5	2.2	1.5
Health Care & Social Assistance	380.3	369.3	366.8	-13.5	-2.5
Ambulatory Health Care Services	155.3	149.9	150.1	-5.2	0.2
Hospitals	110.1	106.8	107.0	-3.1	0.2
Nursing & Residential Care Facilities	63.6	62.6	61.3	-2.3	-1.3
Social Assistance	51.3	50.0	48.4	-2.9	-1.6
Leisure & Hospitality	357.3	303.1	308.0	-49.3	4.9
Arts, Entertainment, & Recreation	48.1	36.4	37.6	-10.5	1.2
Accommodation & Food Services	309.2	266.7	270.4	-38.8	3.7
Accommodation	40.4	27.8	28.3	-12.1	0.5
Food Services & Drinking Places	268.8	238.9	242.1	-26.7	3.2
Other Services	122.5	117.6	117.4	-5.1	-0.2
Government	404.2	412.8	389.0	-15.2	-23.8
Federal Government	49.9	50.3	50.9	1.0	0.6
State Government	88.2	87.5	87.5	-0.7	0.0
State Government Educational Services	46.6	45.9	46.0	-0.6	0.1
Local Government	266.1	275.0	250.6	-15.5	-24.4
Local Government Educational Services	148.7	144.9	144.3	-4.4	-0.6

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment decreased by 152,600 jobs from July 2019 to July 2020. There were decreases in leisure & hospitality (down 49,300 jobs), which includes decreases of 26,700 jobs in food services & drinking places; manufacturing (down 32,900 jobs), which includes decreases of 28,300 jobs in transportation equipment manufacturing; professional & business services (down 25,800 jobs), which includes decreases of 23,900 jobs in administrative/support/waste management; local government (down 15,500 jobs); health care & social assistance (down 13,500 jobs), which includes decreases of 5,200 jobs in ambulatory health care services; clothing & clothing accessories stores (down 8,300 jobs).

These decreases were partially offset by increases in general merchandise stores (up 5,500 jobs); educational services and building/material/garden equipment/supplies (both up 2,200 jobs).

During the past month, nonfarm employment decreased by 9,500 jobs. There were decreases in local government (down 24,400 jobs); health care & social assistance (down 2,500 jobs), which includes decreases of 1,300 jobs in nursing & residential care facilities; transportation & warehousing (down 2,400 jobs).

These decreases were partially offset by increases in leisure & hospitality (up 4,900 jobs), which includes increases of 3,200 jobs in food services & drinking places; professional & business services (up 3,500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2020 was 9.5 percent, down slightly from the revised June 2020 rate of 9.6 percent. The United States unemployment rate for July 2020 was 10.2 percent, down from the revised June 2020 rate of 11.1 percent. In July 2019, the U.S. seasonally adjusted rate was 3.7 percent while the state rate was 3.4 percent.

The not seasonally adjusted unemployment rate decreased in 72 counties, increased in 19 counties, and remained the same in 4 counties. Pickett County had the lowest rate at 6.3 percent, down from the revised June rate of 7.0 percent. The highest rate was Shelby County at 14.4 percent, up from the revised unemployment rate of 13.1 percent in June.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due

Civilian Labor Force

Civilian Labor Force Summary

	July 2019				June 2020				July 2020			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	163,373,000	157,346,000	6,027,000	3.7	159,932,000	142,182,000	17,750,000	11.1	159,870,000	143,532,000	16,338,000	10.2
TENNESSEE	3,347,516	3,233,754	113,762	3.4	3,165,539	2,860,166	305,373	9.6	3,144,874	2,844,803	300,071	9.5
Not Seasonally Adjusted												
U.S.	164,941,000	158,385,000	6,556,000	4.0	160,883,000	142,811,000	18,072,000	11.2	161,374,000	144,492,000	16,882,000	10.5
TENNESSEE	3,377,806	3,245,667	132,139	3.9	3,202,728	2,879,863	322,865	10.1	3,173,394	2,858,153	315,241	9.9
Metropolitan Statistical Areas												
Chattanooga	280,166	269,546	10,620	3.8	271,665	249,634	22,031	8.1	273,079	251,506	21,573	7.9
Clarksville	118,623	112,810	5,813	4.9	114,188	104,156	10,032	8.8	109,741	99,694	10,047	9.2
Cleveland	60,432	57,865	2,567	4.2	58,672	53,722	4,950	8.4	58,013	53,038	4,975	8.6
Jackson	66,016	63,387	2,629	4.0	61,694	55,925	5,769	9.4	61,474	55,664	5,810	9.5
Johnson City	92,116	88,149	3,967	4.3	86,645	78,963	7,682	8.9	85,143	77,897	7,246	8.5
Kingsport	138,594	132,744	5,850	4.2	131,485	119,575	11,910	9.1	130,487	119,030	11,457	8.8
Knoxville	437,431	420,722	16,709	3.8	412,091	378,668	33,423	8.1	409,283	377,058	32,225	7.9
Memphis	653,760	622,722	31,038	4.7	619,634	546,169	73,465	11.9	628,584	546,613	81,971	13.0
Morristown	53,205	50,904	2,301	4.3	51,201	46,394	4,807	9.4	50,954	46,435	4,519	8.9
Nashville	1,103,447	1,069,893	33,554	3.0	1,043,045	936,907	106,138	10.2	1,027,942	927,102	100,840	9.8
Micropolitan Statistical Areas												
Athens	24,531	23,465	1,066	4.3	23,396	21,101	2,295	9.8	22,786	20,654	2,132	9.4
*Brownsville	7,654	7,246	408	5.3	7,507	6,618	889	11.8	7,395	6,459	936	12.7
Cookeville	49,916	47,743	2,173	4.4	47,861	43,891	3,970	8.3	47,283	43,557	3,726	7.9
Crossville	23,906	22,759	1,147	4.8	22,407	20,341	2,066	9.2	22,174	20,251	1,923	8.7
*Dayton	13,324	12,484	840	6.3	12,874	11,483	1,391	10.8	12,703	11,356	1,347	10.6
Dyersburg	16,580	15,659	921	5.6	16,047	14,462	1,585	9.9	15,817	14,319	1,498	9.5
Greeneville	30,186	28,571	1,615	5.4	28,264	25,370	2,894	10.2	27,980	25,176	2,804	10.0
Lawrenceburg	19,456	18,532	924	4.7	18,452	16,580	1,872	10.1	18,157	16,435	1,722	9.5
Lewisburg	15,789	15,194	595	3.8	15,351	13,422	1,929	12.6	14,782	13,319	1,463	9.9
Martin	15,982	15,013	969	6.1	14,365	13,238	1,127	7.8	14,026	12,904	1,122	8.0
McMinnville	17,130	16,289	841	4.9	15,544	13,616	1,928	12.4	15,680	14,124	1,556	9.9
Newport	15,418	14,672	746	4.8	14,689	12,842	1,847	12.6	14,464	12,832	1,632	11.3
Paris	14,461	13,820	641	4.4	13,477	12,276	1,201	8.9	13,325	12,249	1,076	8.1
Sevierville	57,888	56,155	1,733	3.0	53,438	46,812	6,626	12.4	53,067	47,519	5,548	10.5
Shelbyville	21,459	20,496	963	4.5	20,788	18,584	2,204	10.6	20,047	18,191	1,856	9.3
Tullahoma	50,160	48,234	1,926	3.8	48,217	43,356	4,861	10.1	46,668	42,809	3,859	8.3
Cities												
Bartlett	32,253	31,174	1,079	3.3	29,437	27,232	2,205	7.5	29,404	27,146	2,258	7.7
Brentwood	22,919	22,227	692	3.0	20,735	19,462	1,273	6.1	20,489	19,297	1,192	5.8
Bristol	11,927	11,389	538	4.5	11,034	10,074	960	8.7	10,964	9,999	965	8.8
Chattanooga	89,046	85,230	3,816	4.3	87,958	78,172	9,786	11.1	88,098	78,343	9,755	11.1
Clarksville	64,148	61,068	3,080	4.8	62,088	55,110	6,978	11.2	60,100	53,392	6,708	11.2
Cleveland	21,648	20,712	936	4.3	21,294	19,226	2,068	9.7	21,105	18,984	2,121	10.0
Collierville	26,913	26,052	861	3.2	24,207	22,758	1,449	6.0	24,122	22,686	1,436	6.0
Columbia	19,378	18,691	687	3.5	19,086	16,381	2,705	14.2	18,562	16,192	2,370	12.8
Cookeville	14,394	13,724	670	4.7	13,926	12,586	1,340	9.6	13,764	12,504	1,260	9.2
Franklin	48,636	47,307	1,329	2.7	44,400	41,422	2,978	6.7	43,944	41,070	2,874	6.5
Gallatin	22,067	21,355	712	3.2	21,025	18,689	2,336	11.1	20,803	18,518	2,285	11.0
Germantown	20,559	19,915	644	3.1	18,444	17,397	1,047	5.7	18,405	17,342	1,063	5.8
Hendersonville	33,890	32,905	985	2.9	31,750	28,797	2,953	9.3	31,341	28,534	2,807	9.0
Jackson	33,040	31,633	1,407	4.3	31,396	27,830	3,566	11.4	31,460	27,771	3,689	11.7
Johnson City	31,922	30,648	1,274	4.0	30,088	27,437	2,651	8.8	29,537	27,063	2,474	8.4
Kingsport	23,450	22,410	1,040	4.4	22,248	19,823	2,425	10.9	22,073	19,674	2,399	10.9
Knoxville	99,157	95,351	3,806	3.8	94,695	85,747	8,948	9.4	94,288	85,436	8,852	9.4
LaVergne	20,193	19,576	617	3.1	19,644	17,134	2,510	12.8	19,162	16,935	2,227	11.6
Lebanon	17,403	16,793	610	3.5	16,523	14,724	1,799	10.9	16,324	14,541	1,783	10.9
Maryville	14,243	13,721	522	3.7	13,396	12,354	1,042	7.8	13,267	12,302	965	7.3
Memphis	302,662	287,340	15,322	5.1	296,201	251,003	45,198	15.3	301,262	250,210	51,052	16.9
Morristown	11,912	11,341	571	4.8	11,492	10,337	1,155	10.1	11,452	10,345	1,107	9.7
*Mount Juliet	20,315	19,713	602	3.0	19,257	17,285	1,972	10.2	18,951	17,070	1,881	9.9
Murfreesboro	83,636	81,068	2,568	3.1	79,459	70,954	8,505	10.7	77,549	70,131	7,418	9.6
Nashville	414,455	402,332	12,123	2.9	399,997	351,860	48,137	12.0	396,650	348,555	48,095	12.1
Oak Ridge	14,492	13,930	562	3.9	13,697	12,524	1,173	8.6	13,654	12,484	1,170	8.6
Smyrna	29,367	28,493	874	3.0	28,265	24,939	3,326	11.8	27,329	24,649	2,680	9.8
Spring Hill	23,795	23,140	655	2.8	22,294	20,267	2,027	9.1	21,903	20,077	1,826	8.3

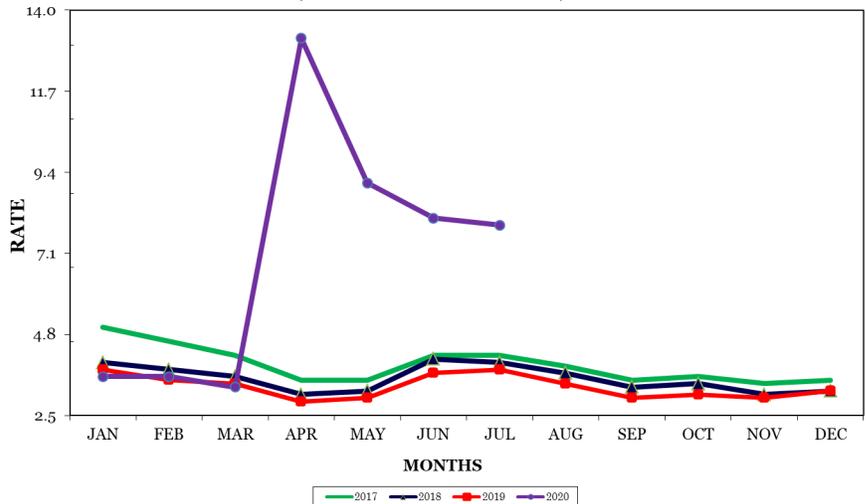
*2016 Census changes: **Micropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted.

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA increased by 1,600 jobs from June 2020 to July 2020. There was an increase in durable goods manufacturing (up 900 jobs); education & health services (up 600 jobs); professional & business services (up 400 jobs); retail trade and financial activities (both up 200 jobs). This increase was partially offset by a decrease of 600 jobs in local government.

During the past 12 months, nonfarm employment decreased by 700 jobs. During the year, goods-producing jobs decreased by 900 jobs while service-providing jobs increased by 200 jobs.

CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

Industry	July 2019	Revised June 2020	Preliminary July 2020	Net Change	
				Jul. 2019 Jul. 2020	Jun. 2020 Jul. 2020
Total Nonfarm	264.9	262.6	264.2	-0.7	1.6
Total Private	229.6	226.5	228.6	-1.0	2.1
Goods-Producing	45.8	43.9	44.9	-0.9	1.0
Mining, Logging, & Construction	11.5	10.9	11.0	-0.5	0.1
Manufacturing	34.3	33.0	33.9	-0.4	0.9
Durable Goods Manufacturing	20.2	19.1	20.0	-0.2	0.9
Nondurable Goods Manufacturing	14.1	13.9	13.9	-0.2	0.0
Service-Providing	219.1	218.7	219.3	0.2	0.6
Trade, Transportation, & Utilities	53.4	52.3	52.4	-1.0	0.1
Wholesale Trade	8.5	8.0	8.0	-0.5	0.0
Retail Trade	27.3	26.8	27.0	-0.3	0.2
Transportation, Warehousing, & Utilities	17.6	17.5	17.4	-0.2	-0.1
Information	2.3	2.1	2.1	-0.2	0.0
Financial Activities	22.0	23.1	23.3	1.3	0.2
Professional & Business Services	27.9	27.3	27.7	-0.2	0.4
Educational & Health Services	34.1	35.5	36.1	2.0	0.6
Leisure & Hospitality	31.6	29.6	29.4	-2.2	-0.2
Other Services	12.5	12.7	12.7	0.2	0.0
Government	35.3	36.1	35.6	0.3	-0.5
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	5.8	5.2	5.3	-0.5	0.1
Local Government	24.1	25.5	24.9	0.8	-0.6

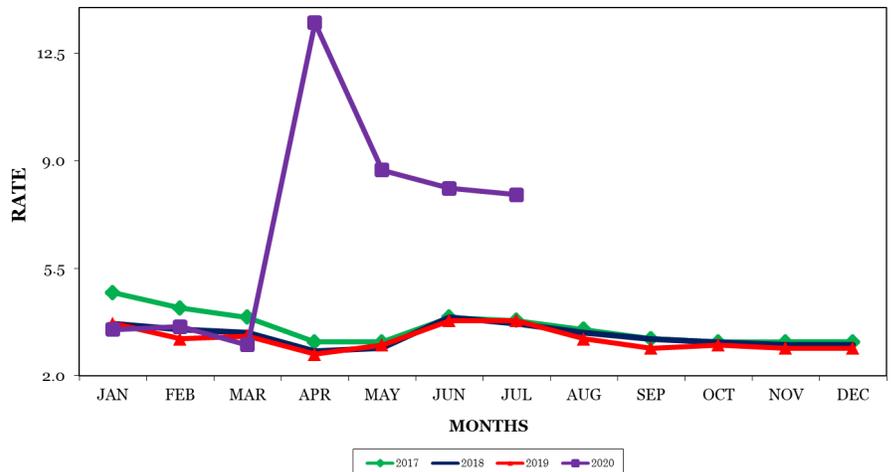
Knoxville MSA

Total nonfarm employment in the Knoxville MSA decreased by 100 jobs from June 2020 to July 2020. There were decreases in local government (down 2,200 jobs), and information (down 200 jobs).

These decreases were partially offset by an increase in leisure & hospitality (up 1,400 jobs); durable goods manufacturing (up 300 jobs); educational & health services (up 200 jobs); financial activities and retail trade (both up 100 jobs).

During the past 12 months, nonfarm employment decreased by 12,300 jobs. During the year, goods-producing jobs decreased by 2,200 jobs while service-providing jobs decreased by 10,100 jobs.

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

Industry	July 2019	Revised	Preliminary	Net Change	
		June 2020	July 2020	Jul. 2019	Jun. 2020
		2020	2020	Jul. 2020	Jul. 2020
Total Nonfarm	400.5	388.3	388.2	-12.3	-0.1
Total Private	346.1	333.5	335.5	-10.6	2.0
Goods-Producing	60.2	57.7	58.0	-2.2	0.3
Mining, Logging, & Construction	19.1	19.3	19.3	0.2	0.0
Manufacturing	41.1	38.4	38.7	-2.4	0.3
Durable Goods Manufacturing	30.8	28.2	28.5	-2.3	0.3
Nondurable Goods Manufacturing	10.3	10.2	10.2	-0.1	0.0
Service-Providing	340.3	330.6	330.2	-10.1	-0.4
Trade, Transportation, & Utilities	78.6	75.3	75.4	-3.2	0.1
Wholesale Trade	16.4	15.3	15.3	-1.1	0.0
Retail Trade	48.0	45.8	45.9	-2.1	0.1
Transportation, Warehousing, & Utilities	14.2	14.2	14.2	0.0	0.0
Information	6.0	5.9	5.7	-0.3	-0.2
Financial Activities	20.0	18.6	18.7	-1.3	0.1
Professional & Business Services	65.1	64.7	64.8	-0.3	0.1
Educational & Health Services	54.6	56.3	56.5	1.9	0.2
Leisure & Hospitality	45.4	39.6	41.0	-4.4	1.4
Other Services	16.2	15.4	15.4	-0.8	0.0
Government	54.4	54.8	52.7	-1.7	-2.1
Federal Government	5.4	5.4	5.5	0.1	0.1
State Government	17.0	16.7	16.7	-0.3	0.0
Local Government	32.0	32.7	30.5	-1.5	-2.2

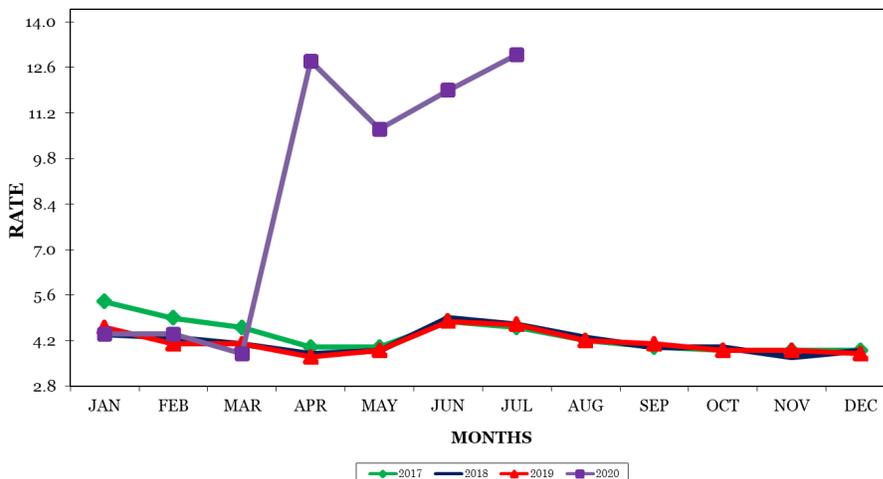
Memphis MSA

Total nonfarm employment in the Memphis MSA increased by 200 jobs from June 2020 to July 2020. There were increases in trade/transportation/utilities (up 2,000 jobs), which includes increases of 1,100 jobs in retail trade; administrative/support/waste management (up 1,100 jobs); leisure & hospitality (up 1,000 jobs).

These increases were partially offset by decreases in government (down 4,400 jobs), which includes decreases of 4,200 jobs in local government; educational & health services (down 300 jobs).

During the past 12 months, nonfarm employment decreased by 38,900 jobs. During that time, goods-producing jobs decreased by 6,300 jobs, while service-providing jobs decreased by 32,600 jobs.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

Industry	July 2019	Revised June 2020	Preliminary July 2020	Net Change Jul. 2019 Jul. 2020	Net Change Jun. 2020 Jul. 2020
Total Nonfarm	649.4	610.3	610.5	-38.9	0.2
Total Private	570.6	531.1	535.7	-34.9	4.6
Goods-Producing	69.9	63.0	63.6	-6.3	0.6
Mining, Logging, & Construction	24.3	23.5	23.7	-0.6	0.2
Manufacturing	45.6	39.5	39.9	-5.7	0.4
Durable Goods Manufacturing	27.5	23.9	24.0	-3.5	0.1
Nondurable Goods Manufacturing	18.1	15.6	15.9	-2.2	0.3
Service-Providing	579.5	547.3	546.9	-32.6	-0.4
Trade, Transportation, & Utilities	176.5	170.7	172.7	-3.8	2.0
Wholesale Trade	34.9	34.3	34.5	-0.4	0.2
Retail Trade	64.4	63.9	65.0	0.6	1.1
Transportation, Warehousing, & Utilities	77.2	72.5	73.2	-4.0	0.7
Information	5.6	5.4	5.4	-0.2	0.0
Financial Activities	29.8	26.6	26.9	-2.9	0.3
Professional & Business Services	94.9	85.0	86.1	-8.8	1.1
Professional, Scientific, & Technical Services	23.0	21.2	21.1	-1.9	-0.1
Management of Companies & Enterprises	9.9	9.8	9.9	0.0	0.1
Administrative, Support, & Waste Management	62.0	54.0	55.1	-6.9	1.1
Educational & Health Services	97.0	94.8	94.5	-2.5	-0.3
Leisure & Hospitality	69.3	60.6	61.6	-7.7	1.0
Other Services	27.6	25.0	24.9	-2.7	-0.1
Government	78.8	79.2	74.8	-4.0	-4.4
Federal Government	13.5	13.9	13.8	0.3	-0.1
State Government	14.1	13.9	13.8	-0.3	-0.1
Local Government	47.2	51.4	51.2	-4.0	-4.2

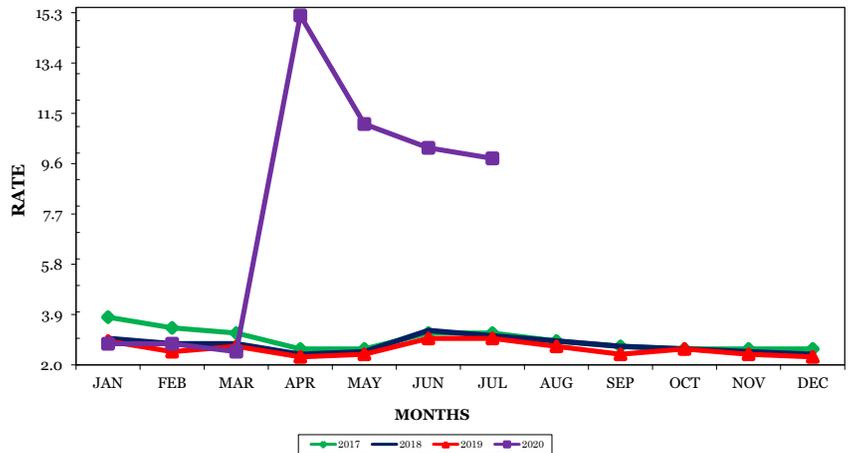
Nashville MSA

Total nonfarm employment in the Nashville MSA decreased by 8,500 jobs from June 2020 to July 2020. There were decreases in local government (down 7,300 jobs); health care and social assistance (down 2,600 jobs); professional/scientific/technical services (down 1,100 jobs); transportation/warehousing/utilities (down 1,000 jobs).

These increases were partially offset by increases in administrative/support/waste management (up 2,500 jobs); wholesale trade and durable goods manufacturing (both up 800 jobs).

During the past 12 months, nonfarm employment decreased by 69,100 jobs. During that time, goods-producing jobs decreased by 15,500 jobs, while service-providing decreased by 53,600 jobs.

**NASHVILLE MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



Estimated Nonfarm Employment (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2019	2020	July 2020	Jul. 2019 Jul. 2020	Jun. 2020 Jul. 2020
Total Nonfarm	1,038.9	978.3	969.8	-69.1	-8.5
Total Private	928.8	863.1	861.7	-67.1	-1.4
Goods-Producing	135.5	119.3	120.0	-15.5	0.7
Mining, Logging, & Construction	50.0	49.0	48.9	-1.1	-0.1
Manufacturing	85.5	70.3	71.1	-14.4	0.8
Durable Goods Manufacturing	60.6	47.1	47.9	-12.7	0.8
Nondurable Goods Manufacturing	24.9	23.2	23.2	-1.7	0.0
Service-Providing	903.4	859.0	849.8	-53.6	-9.2
Trade, Transportation, & Utilities	200.3	200.0	199.8	-0.5	-0.2
Wholesale Trade	43.0	40.7	41.5	-1.5	0.8
Retail Trade	101.1	101.5	101.5	0.4	0.0
Transportation, Warehousing, & Utilities	56.2	57.8	56.8	0.6	-1.0
Information	25.1	23.0	23.0	-2.1	0.0
Financial Activities	72.1	72.2	72.2	0.1	0.0
Professional & Business Services	175.8	165.8	167.2	-8.6	1.4
Professional, Scientific, & Technical Services	70.6	72.7	71.6	1.0	-1.1
Management of Companies & Enterprises	26.4	26.5	26.5	0.1	0.0
Administrative, Support, & Waste Management	78.8	66.6	69.1	-9.7	2.5
Educational & Health Services	151.8	145.8	143.3	-8.5	-2.5
Educational Services	25.1	26.1	26.2	1.1	0.1
Health Care & Social Assistance	126.7	119.7	117.1	-9.6	-2.6
Leisure & Hospitality	124.3	95.5	94.9	-29.4	-0.6
Other Services	43.9	41.5	41.3	-2.6	-0.2
Government	110.1	115.2	108.1	-2.0	-7.1
Federal Government	14.3	14.2	14.4	0.1	0.2
State Government	28.1	30.0	30.0	1.9	0.0
Local Government	67.7	71.0	63.7	-4.0	-7.3



Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Jun. 2020 Revised	Jul. 2020 Prelim.	Jun. 2020 Revised	Jul. 2020 Prelim.	Jun. 2020 Revised	Jul. 2020 Prelim.
Total Nonfarm	89,500	86,800	47,500	47,300	65,300	65,300
Total Private	72,000	71,400	42,000	41,900	51,600	51,500
Goods Producing	16,000	16,000	10,300	10,200	13,600	13,700
Mining, Logging & Construction	3,300	3,300	1,900	1,800	3,000	3,000
Manufacturing	12,700	12,700	8,400	8,400	10,600	10,700
Service Providing	73,500	70,800	37,200	37,100	51,700	51,600
Trade, Transportation, & Utilities	17,800	17,900	10,200	10,200	11,600	11,400
Wholesale Trade	N.A.	N.A.	800	800	2,800	2,800
Retail Trade	12,700	12,700	5,300	5,300	7,400	7,200
Transportation, Warehousing, & Utilities	2,500	2,500	4,100	4,100	1,400	1,400
Information	900	900	300	300	500	500
Financial Activities	3,100	3,100	1,300	1,300	2,000	2,000
Professional & Business Services	8,500	8,500	6,700	6,700	6,000	5,800
Educational & Health Services	11,700	11,700	5,400	5,300	10,200	10,600
Leisure & Hospitality	10,800	10,100	5,600	5,600	5,900	5,700
Other Services	3,200	3,200	2,200	2,300	1,800	1,800
Government	17,500	15,400	5,500	5,400	13,700	13,800
Federal Government	4,800	4,800	300	300	500	500
State Government	2,300	2,200	800	800	1,800	1,800
Local Government	10,400	8,400	4,400	4,300	11,400	11,500

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Jun. 2020 Revised	Jul. 2020 Prelim.	Jun. 2020 Revised	Jul. 2020 Prelim.	Jun. 2020 Revised	Jul. 2020 Prelim.
Total Nonfarm	76,300	75,400	113,000	112,400	45,500	45,900
Total Private	61,400	61,400	97,500	98,000	39,200	39,400
Goods Producing	10,300	10,400	25,000	25,000	14,100	14,400
Mining, Logging & Construction	2,400	2,400	6,200	6,200	2,000	2,000
Manufacturing	7,900	8,000	18,800	18,800	12,100	12,400
Service Providing	66,000	65,000	88,000	87,400	31,400	31,500
Trade, Transportation, & Utilities	13,000	13,200	22,900	22,800	9,600	9,600
Wholesale Trade	2,300	2,300	3,000	3,000	1,300	1,300
Retail Trade	9,800	10,000	15,600	15,500	6,000	6,000
Transportation, Warehousing, & Utilities	900	900	4,300	4,300	2,300	2,300
Information	1,000	1,000	1,200	1,200	300	300
Financial Activities	4,500	4,500	3,600	3,600	900	900
Professional & Business Services	8,100	8,000	11,100	11,400	3,500	3,500
Educational & Health Services	13,700	13,600	16,600	16,500	5,800	5,700
Leisure & Hospitality	8,200	8,100	11,500	12,000	3,900	3,900
Other Services	2,600	2,600	5,600	5,500	1,100	1,100
Government	14,900	14,000	15,500	14,400	6,300	6,500
Federal Government	3,100	3,100	900	900	300	300
State Government	4,500	4,500	2,200	1,900	1,200	1,300
Local Government	7,300	6,400	12,400	11,600	4,800	4,900

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — July 2020

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	259.101	1.0	0.5	252.636	1.0	0.6
Food and beverages	268.132	3.9	-0.3	267.527	4.1	-0.3
Housing	272.445	2.0	0.2	268.646	2.2	0.2
Apparel	114.267	-6.5	-0.4	113.957	-6.0	-0.7
Transportation	200.766	-5.9	2.6	200.290	-6.1	2.9
Medical care	522.686	5.0	0.4	531.205	5.7	0.4
South						
All Items (1982-84=100)	248.619	0.6	0.6	244.035	0.5	0.7
Food and beverages	264.373	3.7	-0.5	263.801	4.0	-0.5
Housing	249.635	1.7	0.3	250.066	1.9	0.4
Apparel	122.242	-7.4	-1.2	121.548	-6.4	-1.3
Transportation	199.550	-6.2	2.9	196.886	-6.6	3.1
Medical care	491.186	3.9	0.4	503.362	4.4	0.4

Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Manufacturing	\$800.76	\$763.52	\$771.55	\$19.87	\$20.04	\$20.52	40.3	38.1	37.6
Durable Goods Manufacturing	\$819.32	\$822.89	\$834.56	\$20.23	\$20.78	\$21.79	40.5	39.6	38.3
Non-Durable Goods Manufacturing	\$767.28	\$663.14	\$668.32	\$19.23	\$18.68	\$18.31	39.9	35.5	36.5

All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Total Private	\$846.26	\$864.16	\$871.53	\$24.11	\$24.62	\$24.83	35.1	35.1	35.1
Goods-Producing	\$1,035.31	\$992.88	\$998.95	\$25.19	\$25.20	\$25.68	41.1	39.4	38.9
Mining, Logging & Construction	\$1,093.10	\$1,053.63	\$1,047.20	\$25.72	\$26.08	\$26.18	42.5	40.4	40.0
Manufacturing	\$1,013.78	\$967.98	\$980.60	\$24.97	\$24.82	\$25.47	40.6	39.0	38.5
Private Service-Providing	\$804.78	\$836.87	\$844.47	\$23.81	\$24.47	\$24.62	33.8	34.2	34.3
Trade, Transportation, & Utilities	\$744.78	\$804.96	\$811.88	\$21.97	\$23.40	\$23.33	33.9	34.4	34.8
Information	\$1,091.85	\$1,099.16	\$1,140.80	\$29.43	\$30.28	\$31.00	37.1	36.3	36.8
Financial Activities	\$1,273.00	\$1,302.48	\$1,325.65	\$33.50	\$35.98	\$36.22	38.0	36.2	36.6
Professional & Business Services	\$1,022.73	\$1,046.08	\$1,046.27	\$28.02	\$27.97	\$28.05	36.5	37.4	37.3
Education & Health Services	\$816.91	\$798.50	\$828.88	\$23.61	\$23.28	\$23.75	34.6	34.3	34.9
Leisure & Hospitality	\$406.36	\$401.58	\$385.83	\$14.67	\$14.14	\$14.03	27.7	28.4	27.5
Other Services	\$693.84	\$762.37	\$764.32	\$22.31	\$23.53	\$23.59	31.1	32.4	32.4

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

